

CATPRN / NAAMIC and all that Trade!

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Trade Strategy and APFII

- Trade strategy won't just be for agriculture
 - Market access
 - Export competition
 - Domestic support
 - Regionalism
 - Trade remedy
 - SPS/NTBs
 - Developing countries
 - Grain Prices

Trade Strategy and APFII

- WTO can constrain domestic policy options
 - Amber (2001) - \$2,824 / \$4,301
 - Green (2001) - \$1,716
 - Blue - \$0.0
- Less Amber, More Green, Some Blue (?)

Trade Situation - 2004

Country	Canada's Merchandise Exports		Canada's Agrifood Exports	
US	\$348	84.5%	\$16.0	60.4%
Japan	\$8.5	2.1%	\$2.5	9.4%
UK	\$7.7	1.9%		
China	\$6.7	1.6%	\$1.2	4.5%
Mexico	\$3.0	0.7%	\$1.2	4.5%
Germany	\$2.7	0.7%		
Italy			\$0.3	.1%
Belgium			\$0.3	.1%
Top 2-6	\$28.6	6.9%	\$5.5	20.7%
Total	\$411.8	100.0%	26.5	100.0%

Trade Situation - 2004

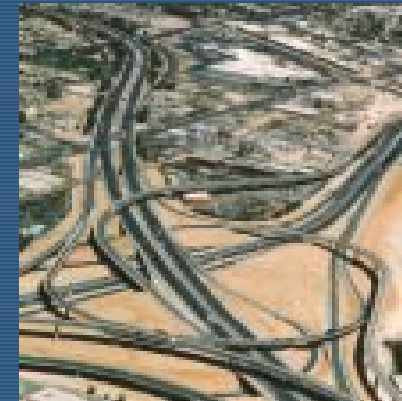
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Mexico	\$3.0	0.7%	\$1.2	4.5%
Korea	\$2.3	0.6%	\$0.3	1.1%
India	\$0.9	0.2%	\$0.1	0.4%
Total	\$411.8	100.0%	26.5	100.0%

Options

- Domestic Support and Export Competition
 - Multilaterals only option
- Market Access
 - Regional
 - Already have the one we want
 - Deepen the NAFTA
 - » not as easy as it might first seem
 - Avoid being a “spoke”

Options

- Bilaterals
 - Mexico – 42
 - US – 16
 - Canada – 5
- Degree of preference erosion?



Research

- CATPRN
 - Member and client driven
- NAAMIC
 - Executive and client driven

Outreach

- NAAMIC
 - Workshop – “Contemporary Drivers of Integration” – Cancun – June 13-15, 2007
 - Executive summary
 - Book
 - Web site <http://naamic.tamu.edu/>

Outreach

- CATPRN
 - Web site www.catrade.org
 - E-mail list: kmeilke@uoguelph.ca
 - Annual workshop: Feb 9-10, 2007 – Toronto
 - Hufbauer and Evenett
 - Working papers: 4
 - Commissioned papers: 7
 - Trade policy briefs: 6
 - Presentations: 36+ in 2006
 - Published papers: 28+ in 2006
 - Annual AAFC network workshop
 - Joint workshop with FLN/CAES
 - Session at 2006 IATRC annual meeting

Conclusion

- Please feel free to send us ideas/comments and suggestions.
- Get on our E-Mail list:
 - kmeilke@uoguelph.ca
- Visit our web site:
 - www.catrade.org
- Add our link:
 - www.catrade.org
- Thanks