

# CATPRN / NAAMIC and all that Trade!

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# Trade Strategy and APFII

- Trade strategy won't just be for agriculture
  - Market access
  - Export competition
  - Domestic support
  - Regionalism
  - Trade remedy
  - SPS/NTBs
  - Developing countries
  - Grain Prices

# Trade Strategy and APFII

- WTO can constrain domestic policy options
  - Amber (2001) - \$2,824 / \$4,301
  - Green (2001) - \$1,716
  - Blue - \$0.0
- Less Amber, More Green, Some Blue (?)

# Trade Situation - 2004

Country	Canada's Merchandise Exports		Canada's Agrifood Exports	
US	\$348	84.5%	\$16.0	60.4%
Japan	\$8.5	2.1%	\$2.5	9.4%
UK	\$7.7	1.9%		
China	\$6.7	1.6%	\$1.2	4.5%
Mexico	\$3.0	0.7%	\$1.2	4.5%
Germany	\$2.7	0.7%		
Italy			\$0.3	.1%
Belgium			\$0.3	.1%
Top 2-6	\$28.6	6.9%	\$5.5	20.7%
Total	\$411.8	100.0%	26.5	100.0%

# Trade Situation - 2004

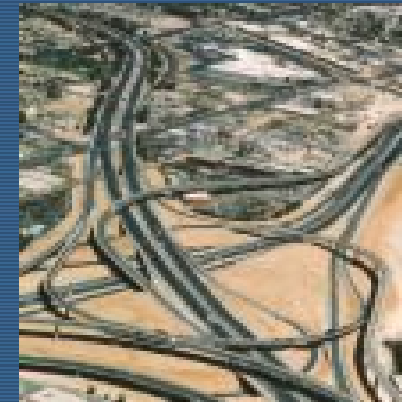
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Mexico	\$3.0	0.7%	\$1.2	4.5%
Korea	\$2.3	0.6%	\$0.3	1.1%
India	\$0.9	0.2%	\$0.1	0.4%
Total	\$411.8	100.0%	26.5	100.0%

# Options

- Domestic Support and Export Competition
  - Multilaterals only option
- Market Access
  - Regional
    - Already have the one we want
      - Deepen the NAFTA
        - » not as easy as it might first seem
    - Avoid being a “spoke”

# Options

- Bilaterals
  - Mexico – 42
  - US – 16
  - Canada – 5
- Degree of preference erosion?



# Research

- CATPRN
  - Member and client driven
- NAAMIC
  - Executive and client driven

# Outreach

- NAAMIC
  - Workshop – “Contemporary Drivers of Integration” – Cancun – June 13-15, 2007
    - Executive summary
    - Book
    - Web site <http://naamic.tamu.edu/>

# Outreach

- CATPRN
  - Web site [www.catrade.org](http://www.catrade.org)
  - E-mail list: [kmeilke@uoguelph.ca](mailto:kmeilke@uoguelph.ca)
  - Annual workshop: Feb 9-10, 2007 – Toronto
    - Hufbauer and Evenett
  - Working papers: 4
  - Commissioned papers: 7
  - Trade policy briefs: 6
  - Presentations: 36+ in 2006
  - Published papers: 28+ in 2006
  - Annual AAFC network workshop
  - Joint workshop with FLN/CAES
  - Session at 2006 IATRC annual meeting

# Conclusion

- Please feel free to send us ideas/comments and suggestions.
- Get on our E-Mail list:
  - [kmeilke@uoguelph.ca](mailto:kmeilke@uoguelph.ca)
- Visit our web site:
  - [www.catrade.org](http://www.catrade.org)
- Add our link:
  - [www.catrade.org](http://www.catrade.org)
- Thanks