CATPRN / NAAMIC
and all that
Trade!

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Trade Strategy and APFII

• Trade strategy won’t just be for agriculture
  – Market access
  – Export competition
  – Domestic support
  – Regionalism
  – Trade remedy
  – SPS/NTBs
  – Developing countries
  – Grain Prices
Trade Strategy and APFII

• WTO can constrain domestic policy options
  – Amber (2001) - $2,824 / $4,301
  – Green (2001) - $1,716
  – Blue - $0.0
• Less Amber, More Green, Some Blue (?)
## Trade Situation - 2004

<table>
<thead>
<tr>
<th>Country</th>
<th>Canada's Merchandise Exports</th>
<th></th>
<th>Canada's Agrifood Exports</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Value</td>
<td>%</td>
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</tr>
<tr>
<td>US</td>
<td>$348</td>
<td>84.5%</td>
<td>$16.0</td>
</tr>
<tr>
<td>Japan</td>
<td>$8.5</td>
<td>2.1%</td>
<td>$2.5</td>
</tr>
<tr>
<td>UK</td>
<td>$7.7</td>
<td>1.9%</td>
<td></td>
</tr>
<tr>
<td>China</td>
<td>$6.7</td>
<td>1.6%</td>
<td>$1.2</td>
</tr>
<tr>
<td>Mexico</td>
<td>$3.0</td>
<td>0.7%</td>
<td>$1.2</td>
</tr>
<tr>
<td>Germany</td>
<td>$2.7</td>
<td>0.7%</td>
<td></td>
</tr>
<tr>
<td>Italy</td>
<td></td>
<td></td>
<td>$0.3</td>
</tr>
<tr>
<td>Belgium</td>
<td></td>
<td></td>
<td>$0.3</td>
</tr>
<tr>
<td>Top 2-6</td>
<td>$28.6</td>
<td>6.9%</td>
<td>$5.5</td>
</tr>
<tr>
<td>Total</td>
<td>$411.8</td>
<td>100.0%</td>
<td>26.5</td>
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<td>India</td>
<td>$0.9</td>
<td>$0.1</td>
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Country: US, China, Mexico, Korea, India

Canada's Merchandise Exports: US $348, China $6.7, Mexico $3.0, Korea $2.3, India $0.9, Total $411.8

Canada's Agrifood Exports: US $16.6, China $1.2, Mexico $1.2, Korea $0.3, India $0.1, Total 26.5
Options

• Domestic Support and Export Competition
  – Multilateral only option

• Market Access
  – Regional
    • Already have the one we want
      – Deepen the NAFTA
        » not as easy as it might first seem
    • Avoid being a “spoke”
Options

• Bilaterals
  – Mexico – 42
  – US – 16
  – Canada – 5

• Degree of preference erosion?
Research

- CATPRN
  - Member and client driven

- NAAMIC
  - Executive and client driven
Outreach

• NAAMIC

• Executive summary
• Book
• Web site http://naamic.tamu.edu/
Outreach

• CATPRN
  – Web site www.catrade.org
  – E-mail list: kmeilke@uoguelph.ca
  – Annual workshop: Feb 9-10, 2007 – Toronto
    • Hufbauer and Evenett
  – Working papers: 4
  – Commissioned papers: 7
  – Trade policy briefs: 6
  – Presentations: 36+ in 2006
  – Published papers: 28+ in 2006
  – Annual AAFC network workshop
  – Joint workshop with FLN/CAES
  – Session at 2006 IATRC annual meeting
Conclusion

• Please feel free to send us ideas/comments and suggestions.

• Get on our E-Mail list:
  – kmeilke@uoguelph.ca

• Visit our web site:
  – www.catrade.org

• Add our link:
  – www.catrade.org

• Thanks