CATPRN and NAAMIC

Presentation to the APRN Meeting
Ottawa
January 24, 2008

Karl Meilke
University of Guelph
Where Has Our Funded Work Been Focused?

• Doha Development Agenda

• Trade Rules and Regulations

• Domestic Policy Issues
  – Canada
  – Abroad

• NAFTA Market Integration
Doha Development Agenda

- Implications of a Completed DDA for Canada
  - Supply management
  - Domestic support
- Implications of a DDA Postponement or Failure
- Country Coalitions in the DDA
- Food Aid
Trade Rules and Regulations

- Country Branding and IPR
- Dispute Settlement
- Pesticide Regulation
- Preferential Trade Agreements
- SPS with a Focus on China
- SPS and Regionalism
- NAFTA
  - Biosecurity
  - Major competitors (Brazil and China)
  - Policy reform
  - Regulatory coordination
  - Risk management (animal health and potatoes)
  - Supply chains
  - Transition policies
Domestic Policy

• Canada and Abroad
  – BSE
  – Biofuel
  – EU Agri-Environmental Programs
  – EU Policy Reform
  – Farmland Values
  – Health Benefits of Functional Foods in Trade Models
  – Income Elasticities of Differentiated Agrifood Exports
  – Output Response to Price Risk
  – Traceability
Research: Future Directions

• CATPRN
  – Member and client driven (bottom-up)

• NAAMIC
  – Executive and client driven (top-down)
NAAMIC Research: Future Directions

- Maintain Focus on Market Integration
- Provide Policy Relevant Recommendations for Canada, Mexico and the US
- A Rare Tri-national Forum
CATPRN Research: Future Directions

• Doha Round
  – Implications of a Deal, No Deal or a Hiatus
    • Domestic support realignment both federal and provincial
    • Potential backsliding around the world
    • Alternatives to multilateralism (PTA’s)

• More Work on Domestic Policy Issues
  – Implications of High Grain Prices
    • Competitiveness of red meat sector
  – Implications of a High C$/$US Exchange Rate
    • Primary production, value-added processing and supply chains – labour issues and minimum wage increases
  – Threat of countervail in red meat sector – of even “green” payments
CATPRN Research: Future Directions

- SPS/TBT/IRP & Private Standards
- Trade Issues Related to Biofuels
- More Collaborative Work
  - AAFC/Network
- National and Global Model Based Work
  - Model and data sharing
  - Training
    - GTAP
    - FARM
    - AGLINK
    - CRAM
    - PEM
- Things We Can’t Anticipate Today
Outreach

• NAAMIC
  – Workshop –” New Generation of NAFTA Standards” – Austin, TX – May 21-23, 2008
  • Executive summary
  • Book – working on the 12th book in the series
  • Web site http://naamic.tamu.edu/
Outreach

• CATPRN
  – Web site www.catrade.org – 4,206 hits and 6,609 page views
  – E-mail list: kmeilke@uoguelph.ca
  – Annual workshop: Feb 8-9, 2008 – Toronto
    • Panagariya and Cramon-Taubadel
  – Working papers: 6 in 2007
  – Commissioned papers: 5 in 2007
  – Trade policy briefs: 1 in 2007
  – Presentations: 25+ in 2007
  – Published papers: 32+ in 2007
  – AGECON Search – 29 papers with 1,103 downloads
  – Annual AAFC network workshop
  – Co-Sponsor of International Conference on Agricultural Policy Changes: Canada, EU and the WTO
  – Session at 2007 IATRC annual meeting
Capacity Building

• Graduate Students Funded in 2007

- Brooke Fridfinnson - MSC. - Manitoba - James Rude
- Zahoor Haq - PhD. - Guelph - Karl Meilke
- Ning Ma - MSc. - Manitoba - Barry Coyle
- Ryan McCullough - MSc. - Guelph - Maury Bredhal
- Hina Nazli - PhD. - Guelph - Rakhal Sarker
- Natasha Power - MSc. - NSAC - Steve Clark
- Petr Prochazka - MSc. - NSAC - Steve Clark
- David Thibodeau - MSc. - NSAC - Steve Clark
- Batu Tong - MSc. - Guelph - Andreas Boecker
- Lejiu Zhang - MSc. - UBC - Rick Barichello
- Sidi Zhang - MSc. - Saskatchewan - Bill Kerr
Conclusion

• Please feel free to send us ideas/comments and suggestions.

• Get on our E-Mail list:
  – kmeilke@uoguelph.ca

• Visit our web site:
  – www.catrade.org

• Add our link:
  – www.catrade.org

• Thanks
Trade Strategy and APFII

• WTO can constrain domestic policy options
  – Amber
    • 2001 - $2,824 / $4,301
    • 2002 - $3,450 / $4,301
  – Green
    • 2001 - $1,716
    • 2002 - $1,707
  – Blue - $0.0

• 50 % Less Amber, More Green, Some Blue (?)