

CATPRN and NAAMIC

Presentation to the APRN Meeting
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Where Has Our Funded Work Been Focused?

- Doha Development Agenda
- Trade Rules and Regulations
- Domestic Policy Issues
 - Canada
 - Abroad
- NAFTA Market Integration

Doha Development Agenda

- Implications of a Completed DDA for Canada
 - Supply management
 - Domestic support
- Implications of a DDA Postponement or Failure
- Country Coalitions in the DDA
- Food Aid

Trade Rules and Regulations

- Country Branding and IPR
- Dispute Settlement
- Pesticide Regulation
- Preferential Trade Agreements
- SPS with a Focus on China
- SPS and Regionalism
- NAFTA
 - Biosecurity
 - Major competitors (Brazil and China)
 - Policy reform
 - Regulatory coordination
 - Risk management (animal health and potatoes)
 - Supply chains
 - Transition policies

Domestic Policy

- Canada and Abroad
 - BSE
 - Biofuel
 - EU Agri-Environmental Programs
 - EU Policy Reform
 - Farmland Values
 - Health Benefits of Functional Foods in Trade Models
 - Income Elasticities of Differentiated Agrifood Exports
 - Output Response to Price Risk
 - Traceability

Research: Future Directions

- CATPRN
 - Member and client driven (bottom-up)
- NAAMIC
 - Executive and client driven (top-down)

NAAMIC Research: Future Directions

- Maintain Focus on Market Integration
- Provide Policy Relevant Recommendations for Canada, Mexico and the US
- A Rare Tri-national Forum

CATPRN Research: Future Directions

- Doha Round
 - Implications of a Deal, No Deal or a Hiatus
 - Domestic support realignment both federal and provincial
 - Potential backsliding around the world
 - Alternatives to multilateralism (PTA's)
- More Work on Domestic Policy Issues
 - Implications of High Grain Prices
 - Competitiveness of red meat sector
 - Implications of a High C\$/US Exchange Rate
 - Primary production, value-added processing and supply chains – labour issues and minimum wage increases
 - Threat of countervail in red meat sector – of even “green” payments

CATPRN Research: Future Directions

- SPS/TBT/IRP & Private Standards
- Trade Issues Related to Biofuels
- **More Collaborative Work**
 - AAFC/Network
- National and Global Model Based Work
 - Model and data sharing
 - Training
 - GTAP
 - FARM
 - AGLINK
 - CRAM
 - PEM
- Things We Can't Anticipate Today

Outreach

- NAAMIC
 - Workshop – “New Generation of NAFTA Standards” – Austin, TX – May 21-23, 2008
 - Executive summary
 - Book – working on the 12th book in the series
 - Web site <http://naamic.tamu.edu/>

Outreach

- CATPRN

- Web site www.catrade.org – 4,206 hits and 6,609 page views
- E-mail list: kmeilke@uoguelph.ca
- Annual workshop: **Feb 8-9, 2008** – Toronto
 - Panagariya and Cramon-Taubadel
- Working papers: 6 in 2007
- Commissioned papers: 5 in 2007
- Trade policy briefs: 1 in 2007
- Presentations: 25+ in 2007
- Published papers: 32+ in 2007
- AGECON Search – 29 papers with 1,103 downloads
- Annual AAFC network workshop
- Co-Sponsor of International Conference on Agricultural Policy Changes: Canada, EU and the WTO
- Session at 2007 IATRC annual meeting

Capacity Building

- Graduate Students Funded in 2007

- | | | | |
|----------------------|--------|----------------|-------------------|
| – Brooke Fridfinnson | - MSc. | - Manitoba | – James Rude |
| – Zahoor Haq | - PhD. | - Guelph | – Karl Meilke |
| – Ning Ma | - MSc. | - Manitoba | – Barry Coyle |
| – Ryan McCullough | - MSc. | - Guelph | – Maury Bredhal |
| – Hina Nazli | - PhD. | - Guelph | – Rakhal Sarker |
| – Natasha Power | - MSc. | - NSAC | – Steve Clark |
| – Petr Prochazka | - MSc. | - NSAC | – Steve Clark |
| – David Thibodeau | - MSc. | - NSAC | – Steve Clark |
| – Batu Tong | - MSc. | - Guelph | – Andreas Boecker |
| – Lejiu Zhang | - MSc. | - UBC | – Rick Barichello |
| – Sidi Zhang | - MSc. | - Saskatchewan | – Bill Kerr |

Conclusion

- Please feel free to send us ideas/comments and suggestions.
- Get on our E-Mail list:
 - kmeilke@uoguelph.ca
- Visit our web site:
 - www.catrade.org
- Add our link:
 - www.catrade.org
- Thanks

Trade Strategy and APFII

- WTO can constrain domestic policy options
 - Amber
 - 2001 - \$2,824 / \$4,301
 - 2002 - \$3,450 / \$4,301
 - Green
 - 2001 - \$1,716
 - 2002 - \$1,707
 - Blue - \$0.0
- 50 % Less Amber, More Green, Some Blue (?)

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