ENGG*4420 Real Time Systems Design Fall 2015



(Revision 0: September 10, 2015)

1 INSTRUCTIONAL SUPPORT

1.1 Instructor

Instructor:	Radu Muresan, Ph.D., P.Eng.
Office:	RICH 2509, ext. 56730
Email:	rmuresan@uoguelph.ca
Office hours:	Fridays: 2 pm to 4 pm. Or by appointment

1.2 Lab Technician

Technician:Hong MaOffice:THRN 1506, ext. 53873Email:hongma@uoguelph.ca

1.3 Teaching Assistants

GTAEmailOffice HoursMatthew Mayhewmmayhew@uoguelph.caTBA on CourseLink

2 LEARNING RESOURCES

2.1 Course Website

Course material, news, announcements, and grades will be regularly posted to the ENGG*4420 CourseLink site and on my personal course webpage. You are responsible for checking the sites regularly.

2.2 Required Resources

- 1. Radu Muresan, *Engg**4420 *Real-Time Systems Design Lecture Notes*, University of Guelph, Courselink System, 2015.
- 2. Radu Muresan, *Engg**4420 *Real-Time Systems Design Lab Manual*, Custom Course Pack, University of Guelph Bookstore, 2013.

2.3 Recommended Resources

- 1. Rajib Mall Real-Time Systems Theory and Practice, Pearson Education, 2008.
- 2. Giorgio C. Buttazzo, Hard Real-Time Computing systems, 3rd Edition, Springer, 2011.
- 3. Jane W. S. Liu Real-Time Systems, Prentice Hall, 2000.
- 4. C. M. Krishna, Kang G. Shin, *Real-Time Systems*, McGraw-Hill, 1997.
- 5. Gene F. Franklin, J. David Powell, Abbas Emami-Naeini, *Feedback Control of Dynamic Systems*, 5th Edition, Prentice Hall, 2006.
- 6. Jean J. Labrosse MicroC/OS-III The Real-Time Kernel, Micrium, 2009.
- 7. Keil Tools, RTX Kernel, 2014.
- 8. Nimal Nissanke, Real-Time Systems, Prentice Hall, 1997.
- 9. Stuart Bennett, Real-Time Computer Control, Prentice Hall, 1994.

2.4 Additional Resources

- Lecture Information: All the lecture notes are posted on the ENGG*4420 CourseLink system (week #1 to week #12) under ENGG4420 LECTURES module.
- Lab Information: The ENGG*4420 Real-Time Systems Design Lab Manual can be purchased from the University of Guelph bookstore and it is also posted on the ENGG*4420 CourseLink system under the LABORATORY module.
- Assignments: The assignments are posted on the ENGG*4420 CourseLink system under the ASSINGMENTS module.
- **Exams**: Some solutions of previous midterm exams will be posted on the ENGG*4420 CourseLink system under the EXAM SOLUTIONS section. Also, after each midterm exam the complete solutions for the exam with the marking scheme applied will be posted for your reference.
- **Miscellaneous Information**: Other information related to real-time systems will be posted on the web page.

2.5 Communication & Email

Please use lectures and lab help sessions as your main opportunity to ask questions about the course. Major announcements will be posted to the course website. It is your responsibility to check the course website regularly. As per university regulations, all students are required to check their <mail.uoguelph.ca> e-mail account regularly: e-mail is the official route of communication between the University and its student.

3 Assessment

3.1 Dates and Distribution

Labs: 40%

See section 5.4 below for due dates

Midterm: 25%

Monday Oct 26th, 8:30 am -9:50 am, Room MCKN 225

Final Exam: 35%

Friday Dec 11th, 7:00 pm - 9:00 pm, Room TBA on WebAdvisor

3.2 Course Grading Policies

- **Missed Assessments**: If you are unable to meet an in-course requirement due to medical, psychological, or compassionate reasons, please email the course instructor. See the undergraduate calendar for information on regulations and procedures for Academic Consideration: <u>http://www.uoguelph.ca/registrar/calendars/undergraduate/current/c08/c08-ac.shtml</u>
- Accommodation of Religious Obligations: If you are unable to meet an in-course requirement due to religious obligations, please email the course instructor at the start of the semester to make alternate arrangements. See the undergraduate calendar for information on regulations and procedures for Academic Accommodation of Religious Obligations: http://www.uoguelph.ca/registrar/calendars/undergraduate/current/c08/c08-accomrelig.shtml

Passing grade: In order to pass the course, you must meet the following conditions:

- Students must finalize and submit all the labs (Demo + Report) and obtain a passing grade of 50% or higher in the lab portion of the course. Also the students are required to have a good participation on the work evaluation form (+/- 10% variation max allowed) otherwise they will have to redo the lab individually in order to obtain the group mark. The work evaluation form can be downloaded from the Engg*4420 CourseLink system found under the LABORATORY module. If an overall grade of lower than 50% is obtained in any lab, the students need to arrange with the instructor and the teaching assistant to reschedule a new demo and report submission.
- 2. Obtain a passing grade of 50% or higher in the final exam or have an average grade of 50% or higher for the 2 exams: (midterm + final exam)/2.
- 3. If the course passing conditions 1 and 2 are not met then the final course grade will be the average of the exams out of 100% (the laboratory grades will not be considered).
- **Contesting marks**: All laboratory and midterm test marks must be contested within 2 days from the grade submission. In addition, the exams must be written in pen or ink for contest considerations.
- **Missed midterm tests**: If you miss a test due to grounds for granting academic consideration or religious accommodation, you will need to arrange a makeup exam date with the instructor.
- Lab Work: You must attend and complete all laboratories. If you miss a laboratory demo due to grounds for granting academic consideration or religious accommodation, arrangements must be made with the teaching assistant to complete a makeup lab demo.

Late Lab Reports: Late submissions of lab reports will be accepted only with the approval of the course instructor. However, penalties on late submissions will be applied. Applied penalties will be posted on Engg*4420 CourseLink system.

4 AIMS, OBJECTIVES & GRADUATE ATTRIBUTES

4.1 Calendar Description

This course teaches real-time concepts from a system and computing perspective covering topics related to four major areas. Real-time computer control and system modeling area teaches basic real-time design and system modeling concepts for hard and soft real-time computer control applications. Real-time Operating Systems (RTOS) area introduces common kernel objects and inter-task communication and synchronization using examples from current commercial RTOS. Topics in the area of scheduling present theoretical results related to uniprocessor and multiprocessor scheduling algorithms and topics in the area of fault tolerance and reliability present current techniques at software and hardware level.

Prerequisite(s): ENGG*2400, ENGG*3640
Corequisite(s): None

4.2 Course Aims

This course is a senior level course in most electrical and computer engineering programs and in most computer science programs. The main goals of the course are (1) to teach students the fundamental concepts in real-time systems from a system and computing perspective (2) to teach students how to develop real-time applications using modern real-time operating systems.

4.3 Learning Objectives

At the successful completion of this course, the student will have demonstrated the ability to:

- 1. Efficiently model a system for the purpose of implementing a real-time control system.
- 2. Efficiently design and implement a real-time control algorithm.
- 3. Differentiate between different types of tasks (i.e., periodic, aperiodic, soft, hard, non-real time) and properly use these tasks in the design.
- 4. Choose the appropriate RTOS (real-time operating system) for a specific application.
- 5. Design and implement real-time applications using commercial RTOS such as uC/OSIII, ARM RTX, MQX, and Real-Time LabView. Use of kernel objects and services.
- 6. Understand and apply in the design of real-time systems the mechanisms of resource access protocols such as priority inversion protocol, the priority ceiling protocol and others.
- 7. Understand and apply in the design of real-time systems common uniprocessor and multiprocessor scheduling algorithms.
- 8. Understand the design safety and reliability components in real-time systems.
- 9. To apply the concept of simulation/experimentation for the purpose of designing and testing real-time systems.
- 10. Model using LabView a hot air plant system and an automotive suspension system.

- 11. Design a real-time controller for a hot air plant and for a semi active suspension system using uC/OSIII and Real-Time LabView.
- 12. Design real-time embedded applications for systems control.
- 13. Implement and demonstrate specified real-time control systems.

4.4 Graduate Attributes

Successfully completing this course will contribute to the following CEAB Graduate Attributes:

	Learning	
Graduate Attribute	Objectives	Assessment
1. Knowledge Base for Engineering	1, 2, 3, 4, 5,	Exams, Labs
	6, 7, 8	
2. Problem Analysis	3, 4, 5, 9, 10	Labs
3. Investigation	10, 11	Labs
4. Design	2, 5, 9, 10, 11, 12	Exams, Labs
5. Use of Engineering Tools	9, 10, 11, 12	Labs
6. Communication	13	Labs
7. Individual and Teamwork	9, 10, 11, 12,	Labs
	13	
8. Professionalism	-	-
9. Impact of Engineering on Society and the Environment	8	Exams
10. Ethics and Equity	-	-
 Environment, Society, Business, & Project Management 	-	-
12. Life-Long Learning	4, 5, 12	Labs

4.5 Instructor's Role and Responsibility to Students

The instructor's role is to develop and deliver course material in ways that facilitate learning for a variety of students. All lecture notes plus various exercises, examples and referenced resources will be made available to students on CourseLink system in the appropriate module. However, these are not intended to be stand-alone course notes. During lectures, the instructor will expand and explain the content of notes and provide in class solutions to problems that supplement posted notes. Scheduled classes and labs will be the principal venue to provide information and feedback for tests and labs.

4.6 Students' Learning Responsibilities

Students are expected to take advantage of the learning opportunities provided during lectures and labs. In addition students are encouraged to consult the instructor and the TA during the scheduled office hours or to contact the instructor or TA for any help needed. Students, especially those having difficulty with the

course content, should also make use of other resources recommended by the instructor. Students who do (or may) fall behind due to illness, work, or extra-curricular activities are advised to keep the instructor informed. This will allow the instructor to recommend extra resources in a timely manner and/or provide consideration if appropriate.

4.7 Relationships with other Courses & Labs

Previous Courses:

- **ENGG*2400** (Engineering Systems Analysis): Analytical description and modeling of engineering systems such as electrical, thermal, automotive, and other control systems.
- **ENGG*3640**(Microcomputer interfacing): Interfacing microcomputers to I/O external equipment, developing interfacing routines, understanding of the fabrics of the microcontroller architecture and programming. Understand synchronous and asynchronous serial communication and data acquisition topics.

Follow-on Courses:

NA

5 TEACHING AND LEARNING ACTIVITIES

5.1 Timetable

Lectures:

Monday	Sec 01	8:30 am – 9:50 am	MCKN 225
Wednesday	Sec 01	8:30 am – 9:50 am	MCKN 225
Laboratory:			
Thursday	Sec 01	8:30 am - 11:20 am	RICH 1504A

5.2 Lecture Schedule

Lectures	Lecture Topics	References	Learning Objectives
1-3	Definitions, Classifications and Characteristics of	Lecture Notes	3
	Real-time Systems and Real-Time Tasks		
4	Design Example, Generalized Computer Approach,	Lecture Notes, Lab	1, 2, 9, 11
	System Implementation Approach	Manual	
5-7	Dynamic Models Approach for Real-Time Systems	Lecture Notes	1, 2, 9, 11,
	Control, Theory and Examples		12
8-9	Feedback Control, PID, Tuning, Application to	Lecture Notes	1, 2, 9, 11,
	Digital Real-Time Controllers		12
10-11	DDC Control – Implementation of Real-Time	Lecture Notes	1, 2, 9, 11,
	Control Algorithms		12
12	Implementation of Real-Time Controller Designs	Lecture Notes	1, 2
	Based on Plant Models		
13	Survey of Contemporary Real-Time Operating	Lecture Notes	4
	Systems, Benchmarks		
14	Defining an RTOS, µC/OSIII RTOS Architecture	Lecture Notes	5
	and Application Types		
15-16	Critical Sections, Task Management, Special	Lecture Notes	5,7
	Tasks, Scheduling, Context Switch, Interrupt		
	Management, Time Management		
17	Resource Management, Priority Inversion,	Lecture Notes	5,6
	Deadlocks, Synchronization		
18	Message Passing, Flow Control, Complex Example	Lecture Notes	5
19	MQX Basics: an RTOS for Uni-Processor, Multi-	Lecture Notes	5,7
	Processor and Distributed Processor Embedded		
	Real-Time Systems		
20	ARM RTX Basics	Lecture Notes	5,7
21	Uniprocessor Scheduling: Theory and Applications	Lecture Notes	7
22	Real-Time Task Scheduling in Multiprocessor and	Lecture Notes	7
	Distributed Systems		
23	Fault Tolerant Schedulability, Safety and	Lecture Notes	8
	Reliability in Real-Time Systems		
24	Modeling Timing Constraints in Real-Time	Lecture Notes	1
	Systems		

5.3 Design Lab Schedule

Week	Activity	References	Learning Objectives
1	Introduction to Lab 1 design requirements, equipment and design tools	Lab Manual	9, 12
2-3	Lab 1 implementation	Lab Manual	9, 10, 11, 12
4	Lab 1 demo		13
4	Introduction to Lab 2 design requirements and plant modeling	Lab Manual	9, 10, 11, 12
5	Lab 2 implementation	Lab Manual	9, 10, 11, 12
6	Lab 2 demo.		13
6	Introduction to Lab 3 design requirements and time constraints for the control algorithm design	Lab Manual	5, 9, 11, 12
7-8	Lab 3 implementation	Lab Manual	5, 9, 11, 12
9	Lab 3 Demo		13
9	Introduction to Lab 4 design requirements and real-time LabView	Lab Manual	5, 9, 11, 12
10	National Instruments industry presentation		5
10-11	Lab 4 implementation	Lab Manual	5, 9, 11, 12
12	Lab 4 demo		13

5.4 Lab Schedule

Week	Торіс	Due
1	Introduction to Lab Equipment and Safety Training	
1-3	Lab 1: Modeling and control of a Hot Air Plant using LabView	Week 4: Demo
	with serial communication to the real-time embedded platform	Week 4: Report
4-5	Lab 2: Real-time automotive suspension system simulation and	Week 6: Demo
	control	Week 6: Report
6-8	Lab 3: Real-time embedded controller of a Hot Air Plant using an	Week 9: Demo
	RTOS	Week 10: Report
9-11	Lab 4: Multi-core real-time suspension controller using real-time	Week 12: Demo
	LabView OS	Week 12: Report

5.5 Other Important Dates

First day of class: Thursday Sept. 10, 2015 Thanksgiving: Monday, October 12, 2015 - no classes Fall Study day: Tuesday October 13 - no classes Last day to drop: Friday November 6, 2015 Last day of class: Friday December 4, 2015

You can refer the student undergraduate calendars for the semester scheduled dates.

6 LAB SAFETY

Safety is critically important to the School and is the responsibility of all members of the School: faculty, staff and students. As a student in a lab course you are responsible for taking all reasonable safety precautions and following the lab safety rules specific to the lab you are working in. In addition, you are responsible for reporting all safety issues to the laboratory supervisor, GTA or faculty responsible.

If the laboratory rules are not followed, consequences will include removing student's access to the lab. If this results in lab work not being completed, the student will receive a grade of 0.

7 ACADEMIC MISCONDUCT

The University of Guelph is committed to upholding the highest standards of academic integrity and it is the responsibility of all members of the University community faculty, staff, and students to be aware of what constitutes academic misconduct and to do as much as possible to prevent academic offences from occurring. University of Guelph students have the responsibility of abiding by the University's policy on academic misconduct regardless of their location of study; faculty, staff and students have the responsibility of supporting an environment that discourages misconduct. Students need to remain aware that instructors have access to and the right to use electronic and other means of detection.

Please note: Whether or not a student intended to commit academic misconduct is not relevant for a finding of guilt. Hurried or careless submission of assignments does not excuse students from responsibility for verifying the academic integrity of their work before submitting it. Students who are in any doubt as to whether an action on their part could be construed as an academic offence should consult with a faculty member.

7.1 Resources

The Academic Misconduct Policy is detailed in the Undergraduate Calendar: <u>http://www.uoguelph.ca/registrar/calendars/undergraduate/current/c08/c08-amisconduct.shtml</u>

A tutorial on Academic Misconduct produced by the Learning Commons can be found at: <u>http://www.academicintegrity.uoguelph.ca/</u>

Please also review the section on Academic Misconduct in your Engineering Program Guide.

The School of Engineering has adopted a Code of Ethics that can be found at: http://www.uoguelph.ca/engineering/undergrad-counselling-ethics

8 ACCESSIBILITY

The University of Guelph is committed to creating a barrier-free environment. Providing services for students is a shared responsibility among students, faculty and administrators. This relationship is based on respect of individual rights, the dignity of the individual and the University community's shared commitment to an open and supportive learning environment. Students requiring service or accommodation, whether due to an identified, ongoing disability for a short-term disability should contact the Centre for Students with Disabilities as soon as possible.

For more information, contact CSD at <u>519-824-4120</u> ext. 56208 or email <u>csd@uoguelph.ca</u> or see the website: <u>http://www.csd.uoguelph.ca/csd/</u>

9 RECORDING OF MATERIALS

Presentations which are made in relation to course work—including lectures—cannot be recorded or copied without the permission of the presenter, whether the instructor, classmate or guest lecturer. Material recorded with permission is restricted to use for that course unless further permission is granted.

10 Resources

The Academic Calendars are the source of information about the University of Guelph's procedures, policies and regulations which apply to undergraduate, graduate and diploma programs: <u>http://www.uoguelph.ca/registrar/calendars/index.cfm?index</u>