Retirees receiving a monthly pension should be aware of the following requirements and information:

**Contact Information**

You need to inform the University of changes to your contact information, for example, phone number, address change, etc. Human Resources can inform CIBC Mellon and SunLife on your behalf. You can make this change by emailing Human Resources [1] or by calling 519-824-4120 extension 53374.

**T4A**

Your tax slip for pension income is mailed early in the Calendar year from CIBC Mellon. Contact them directly by phone at 1-800-565-0479 if you have not received your T4A by the end of February.

**Extended Health and Dental Premium Deductions**

Your Year-To-Date premium payments are available on your December pension statement and your T4A. If you have misplaced your either, call CIBC Mellon directly at 1-800-565-0479 for a replacement.

Please contact Human Resources directly at 519-824-4120 extension 56594 to inform us if your spouse has passed away. We will inform CIBC Mellon and SunLife and adjust any Extended Health and Dental premium deductions as necessary.

**Pension Indexing**

Every year we review the inflation rate and determine based on the terms of the University of Guelph Pension Plans' whether the inflation rate is high enough to warrant a contractual increase in the monthly pensions of retirees and surviving spouses of retirees. For the most recent update please read the notice from May 2016 [2].

**Forms**

CIBC Mellon Direct Deposit Form [3]

**Links**

- Pensioner Assistance at CIBC Melon [4]
- Pension Income Splitting [5]
[2] https://www.uoguelph.ca/hr/system/files/Pension%20Indexing%202016%20Notice-1.pdf