	University of Guelph	
	Department of Marketing and Consumer Studies	
	Market Analysis and Planning: MCS*3500, Winter 2012	
Instructor:	Towhidul Islam	
Office:	MINS 206B	
Tel:	519 824 4120 Ext. 53835, <u>islam@uoguelph.ca</u>	
Lecture:	<b>Section 1:</b> Thursdays 7:00 – 8:20 pm, Room: MINS 300	
	Lab (1): Fridays 8:30 - 9:50 am, Room MACS 311A.	
	Lab (2): Fridays 11:30 - 12:50 pm, Room MACS 311A.	
	Section 2: Tuesdays 8:30 – 9:50 pm, Room: MINS 300	
	Lab (1): Thursdays 2:30 - 3:50 pm, Room MACS 311A.	
	Lab (2): Thursdays 4:30 - 5:20 pm, Room MACS 311A.	
<b>Office Hours:</b>	Mondays 11:30 - 1:30 pm & Thursdays 5:30 –6:30 pm or by	
	Appointment	

#### Graduate Teaching Assistants (GTAs):

**Section 1:** Amy Faria, <u>afaria@uoguelph.ca</u> Office hours: Wednesdays 1:00 - 2:00 pm, Room MINS 210

**Section 2**: Fangzhou Xu, <u>fxu@uoguelph.ca</u> Office hours: Thursdays 1:00 - 2:00 pm, Room MINS 216A

# **Course Description and Objectives**

This course teaches decision making theory and the methods of analysis that support decision making in the marketing discipline. Topics include customer, competitor and market analysis and methods such as forecasting and decision modeling.

The main objectives are (a) develop your ability to make decisions using analytical tools and sound research; (b) translate analytical findings into strategic decision making; (c) become an intelligent users of available analytical tools and techniques. In this course, you will learn how to analyze marketing data to help make decisions about market segmentation and target market selection; new product and service development; product positioning; determine customer lifetime value and decision making based on market response models. Specifically, we will use Excel and Excel Add-Ins software to learn how to use different analytical tools and interpret the results.

Main Text:	Lilien, G. L., Rangaswamy, A. and De Bruyn, A. (2007), Principles of Marketing Engineering, Trafford Publishing.
Software:	Marketing Engineering for Excel (available in Lab MACS 311A)

## **Evaluation Procedure:**

### **Cases (involves market data analysis)** (5)

#### Group Assignments<sup>\*</sup> (maximum 4 students from same lab section)

\* Individual mark will be based on average peer evaluations (confidential) from remaining group members and GTA. Your GTAs will keep track of your lab participation. Please bring to GTA's notice (early), if you anticipate any group conflict. There is penalty (10% deduction for each day) for the late submission.

Case 1: Market Response Model: Allegro Smart Sheet	12%
Case 2: Customer Life Time Value: Northern Aero Loyalty Program	12%
Case 3: Segmentation and Targeting: Conglomerate Inc.'s New PDA	12%
Case 4: Positioning: Positioning BlackBerry Pearl	12%
Case 5: New Product Design: Forte Hotel Design	12%

All cases are already posted in D2L. Lab Tutorials are available in D2L and also in MACS 311A with software "Marketing Engineering for Excel" (except for case 1).

#### **Final Exam**

40%

## **Class Schedule**

		Activities	and Readings
Week of	Module	Labs	Lectures
Jan. 9	Marketing Decisions and Tools for Market Analysis and Planning	No Lab during First Week	<ul> <li>→ Course Overview</li> <li>→ The Emerging Marketing Decision</li> <li>Environment</li> <li>→ Tools for Market Analysis</li> <li>Suggested Readings:</li> <li>0 Chapter 1: Main Text</li> </ul>
Jan. 16		<ul> <li>O Group formation</li> <li>O Market Response Models using Excel</li> <li>O Introduction to Excel Solver: <i>Allegro Smart Sheet (case)</i></li> <li>Suggested Readings: <i>Allegro Smart Sheet (case)</i></li> </ul>	<ul> <li>→ Tools for Market Analysis</li> <li>Suggested Readings:</li> <li>0 Chapter 1: Main Text</li> </ul>
Jan. 23	Customer Value Assessment and Valuing Customers	Allegro Smart Sheet (case)	<ul> <li>→ The Concept of Customer Value &amp; Approaches to Measuring Customer Value</li> <li>Suggested Readings:</li> <li>O Chapter 2: Main Text</li> </ul>

60%

Jan. 30		Case on Customer Lifetime Value: Northern Aero Loyalty Program, Suggested Readings: O CLV Tutorial.pdf O Northern Aero Loyalty Program (case)	<ul> <li>→ The Concept of Customer Value &amp; Approaches to Measuring Customer Value</li> <li>Suggested Readings:</li> <li>O Chapter 2: Main Text</li> </ul>
Feb. 6	Segmentation and	0 Case 1 due Analysis: Northern Aero Loyalty	Segmentation and Targeting
reb. o	Targeting	Program	Suggested Readings:
Feb. 13	-	Case on Market Segmentation:	• Chapter 3: Main Text Segmentation and Targeting
reb. 15		Conglomerate Inc.'s New PDA (2001)	Suggested Readings: • Chapter 3: Main Text
		Suggested Readings: • Market Segmentation Tutorial.pdf • Conglomerate Inc.'s New PDA (2001) (case)	
		0 Case 2 due	
Feb. 20		Winter break	
Feb. 27	Positioning	Case on Market Segmentation: Conglomerate Inc.'s New PDA (2001)	<ul> <li>→ Positioning</li> <li>→ Perceptual and Preference Maps</li> <li>Suggested Pandings:</li> </ul>
			Suggested Readings: <b>0</b> Chapter 4: Main Text
March 5		$\rightarrow$ Case on Positioning: BlackBerry Pearl	$\rightarrow$ Positioning $\rightarrow$ Perceptual and Preference Maps
		Suggested Readings: • Positioning Tutorial.pdf • BlackBerry Pearl (case) • Case 3 due	
March 12	New Product and	$\rightarrow$ Case on Positioning:	$\rightarrow$ New Product and Service Design
	Service Design	BlackBerry Pearl	<ul> <li>→ Conjoint Analysis for New Product</li> <li>Design</li> <li>Suggested Readings:</li> <li>O Chapter 6: Main Text</li> </ul>

March 19		<ul> <li>0 Case Analysis on New Product Design: Forte Hotel Design</li> <li>Suggested Readings:</li> <li>0 Conjoint Tutorial</li> <li>0 Forte Hotel Design (case)</li> <li>0 Case 4 due</li> </ul>	<ul> <li>→ New Product and Service Design (continue)</li> <li>O Chapter 6: Main Text</li> </ul>
March 26	Review	0 Case Analysis on New Product Design: <i>Forte Hotel Design</i>	Review
April 2	-	<b>0 Case 5 due</b> No Lab during last week	Review
April 13		Final Exam 8:30 -10:30 am	

**Academic Integrity:** University of Guelph places emphasis on academic integrity. Plagiarism and other forms of academic dishonesty will be dealt with the official policies of the university. I will be holding you, as a student, to a high standard of integrity and professional conduct.

#### **University Grading Scheme:**

This course follows the University grading scheme outlined in the University Calendar:

	130 10110 103	the oniversity grading scheme outlined in the oniversity Calendar:
A+	90-	<b>Excellent:</b> An outstanding performance in which the student demonstrates a
	100%	superior grasp of the subject matter, and an ability to go beyond the given
А	85-89	material in a critical and constructive manner. The student demonstrates a high
A-	80-84	degree of creative and/or logical thinking, a superior ability to organize, to
		analyze, and to integrate ideas, and a thorough familiarity with the appropriate
		literature and techniques.
B+	77-79	Good: A more than adequate performance in which the student demonstrates a
В	73-76	thorough grasp of the subject matter, and an ability to organize and examine the
B-	70-72	material in a critical and constructive manner. The student demonstrates a good
		understanding of the relevant issues and a familiarity with the appropriate
		literature and techniques.
C+	67-69	Acceptable: An adequate performance in which the student demonstrates a
С	63-66	generally adequate grasp of the subject matter and a moderate ability to examine
C-	60-62	the material in a critical and constructive manner. The student displays an
		adequate understanding of the relevant issues, and a general familiarity with the
		appropriate literature and techniques.
D+	57-59	Minimally acceptable: A barely adequate performance in which the student
D	53-56	demonstrates a familiarity with the subject matter, but whose attempts to
D-	50-52	examine the material in a critical and constructive manner are only partially
		successful. The student displays some understanding of the relevant issues, and
		some familiarity with the appropriate literature and techniques.
F	0-49	Fail: An inadequate performance.